Press Release

The latest news from Finastra



Filogix, a Finastra company, enhances NOA functionality in Filogix Expert Pro

Partnering with MrTaxes.ca, Filogix Expert Pro can now deliver Canadian mortgage brokers with Notice of Assessment documentation in as little as 30 minutes

Toronto – April 15, 2021 – Filogix, a Finastra company, announced that Filogix Expert Pro now offers enhanced Notice of Assessment (NOA) functionality through partnership with MrTaxes.ca Inc. New functionality provides an unparalleled level of service to the Expert Pro user, all accomplished within the Expert Pro platform, with a turnaround time of as little as 30 minutes (within business hours), once consumer consent if received.

Filogix Expert Pro has streamlined the process of retrieving necessary NOA documentation, including two years of Notices of Assessment and taxpayer's statements, with all processes completed within the Filogix Expert Pro platform. The broker no longer needs to establish its own business relationship or process documents outside of the platform to fulfill NOA requests for their borrower.

"Filogix is committed to leading the digital enablement of the Canadian mortgage industry," said Siobhan Byron, Senior Vice President and Head of Finastra's Technology Enabled Managed Services. "By providing enhanced NOA capabilities within the Filogix Expert Pro platform, we are providing the industry with the most modern, simplified, quickest and capsulized solution for assisting their customers in obtaining important Canada Revenue Agency documents required by the lender."

Filogix Expert Pro's enhanced NOA functionality follows the launch of Filogix Expert Pro and Filogix Expert Plus – solutions that digitize the full end-to-end mortgage process. Both Filogix Expert Pro and Filogix Expert Plus are built on the cloud-based point-of-sale mortgage capabilities obtained through the acquisition of Doorr to give Canadian mortgage professionals a dynamic platform to run their business, their way – anytime, anywhere.

For further information please contact:

Patrick Kilhaney

Public and Analyst Relations Lead

T+1-917-286-1053

E patrick.kilhaney@finastra.com

Caroline Duff

Global Head of PR

T +44 (0)7917 613 586

E caroline.duff@finastra.com

finastra.com

About Finastra

Finastra is building an open platform that accelerates collaboration and innovation in financial services, creating better experiences for people, businesses and communities. Supported by the broadest and deepest portfolio of financial services software, Finastra delivers this vitally important technology to financial institutions of all sizes across the globe, including 90 of the world's top 100 banks. Our open architecture



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approach brings together a number of partners and innovators. Together we are leading the way in which applications are written, deployed and consumed in financial services to evolve with the changing needs of customers. Learn more at finastra.com







Corporate headquarters

4 Kingdom Street
Paddington
London W2 6BD
United Kingdom
T: +44 20 3320 5000

North American headquarters

744 Primera Boulevard Suite 2000 Lake Mary, FL 32746 United States T: +1 800 989 9009